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[Coat of arms of the
Federative Republic of Brazil]
1st Real Estate Registry Office of the Federal District
SC/SUL – Quadra 08 – Bloco B – no. 60 – Suíte 140 – Venâncio 2000 – Brasília – DF
Phone: (61) 225-7763 Fax: (61) 225-0289

CERTIFICATE

Luiz Gustavo Leão Ribeiro, Official Registrar of the 1st Real Estate Registry Office of the Federal District, in compliance with Law,

Certifies, in view of the petition of interested party, that examining the books of this Registry Office since its foundation to the present date, the Issue of Debentures made by Centrais Elétricas Brasileiras S/A - ELETROBRÁS on July 7, 1967 is registered with this registry office under number 3, page 02, in the former Book no. 5, in compliance with the attached copies, numbered pages 2 to 5, duly initialed, which are an integral and inseparable part of this certificate. Further certifies that to this date the aforesaid register was not cancelled. In witness whereof, I affix my signature. Brasília, October 15, 2007. I, (illegible signature) assistant notary clerk, verified the certificate.

(illegible signature)
Official Registrar

(stamp)
1st Real Estate Registry Office of the Federal District
PERES ALVES MIRANDA
Authorized Clerk

[Coat of arms of the
 Federative Republic of Brazil]
 Real Estate Registry Office
 Federal Capital – Brasília

Booklet No. 7997

Official Registrar: Dr. César Prates

Deputy Notary Clerk: Geraldo Malvar

César Prates, Official Registrar of the Real Estate Registry Office of the Federal Capital – Brasília

Certifies that on page 2 of Book no. 5, of Issue of Debentures, the Record number 3 was registered on this date under the following wording: CORPORATE NAME, OBJECT and HEAD OFFICE OF THE COMPANY: Centrais Elétricas Brasileiras S/A – “Eletrobrás”, a corporation created by the Federal Government pursuant to the provisions set forth in Law no. 3.890-A, dated April 25, 1961, authorized to operate by Federal Decree no. 1.178, dated June 13, 1962, concessionaire of federal public utility services of electric power pursuant to Federal Decree no. 1.540, dated November 16, 1962, with head office in Brasília and main office at Av. Presidente Vargas, 642 – 10th floor, in Rio de Janeiro, State of Guanabara; CORPORATE PURPOSE: to carry out studies, projects, construction and operation of power plants and transmission lines and distribution of electric power, as well as the execution of business transactions in connection with these activities. – DATE OF OFFICIAL PUBLICATION OF THE BY-LAWS AND ITS ALTERATIONS: Federal Official Gazette dated June 14, 1962, Section I, Part I, Pages 6,599 to 6,603; December 14, 1962, Section I, Part I, pages 12,849 to 12,851; August 31, 1964, Section I, Part I, pages 7,796 to 7,797; January 29, 1965, Section I, Part I, pages 1,188 to 1,191; July 5, 1965, Section I, Part I, pages 6,282 to 6,285; July 13, 1966, Section I, Part I, pages 7,766 to 7,769 and April 7, 1967, Section I, Part I, pages 4,121 to 4,123. The referred to By-laws and its alterations were registered with the National Department of Industry and Commerce – DNIC under numbers 299, 365, 659, 790, 964, 1265, and 1,428 respectively. – DATE OF OFFICIAL PUBLICATION OF THE MINUTES OF THE EXTRAORDINARY STOCKHOLDERS’ GENERAL MEETING: Federal Official Gazette, on April 7, 1967, Section I, Part I, pages 4,121 to 4,123 and *Correio Braziliense* of Brasília on April 6, 1967; and the General Meeting that deliberated on the issue of debentures and set the conditions was held on March 10, 1967. – AMOUNT OF THE LOANS PREVIOUSLY ISSUED: 1) Compulsory subscription by means of contributions paid by the consumers of electric power included in their consumption bills during the fiscal year 1964, in the amount of NCr\$ 30,000.00 (thirty million cruzeiros novos) corresponding to the following securities: Series A – 3,600,000 (three million and six hundred thousand) obligations of NCr\$ 5.00 (five cruzeiros novos) each one, numbered from 0.000.001 to 3.600.000, in to amount of NCr\$ 18,000,000.00 (eighteen million cruzeiros novos); Series B – 200,000 (two hundred thousand) obligations of NCr\$ 50.00 (fifty cruzeiros novos) each, numbered from 000.001 to 200.000, in the amount of NCr\$ 10,000,000.00 (ten million cruzeiros novos); Series C - 4,000 (four thousand) obligations of NCr\$ 500.00 (five hundred cruzeiros novos) each, numbered from 0.001 to 4.000, in the amount of NCr\$ 2,000,000.00 (two million cruzeiros novos), the above referred loan was registered with this Notary under no. 1, page 1 and 2 of Book 5, on April 7, 1965; - 2) compulsorily subscribed by means of contributions paid by the consumers of electric power included in their consumption bills during the fiscal year 1965 in the amount of NCr\$ 107,500,000.00 (one hundred and seven million, five hundred cruzeiros novos), corresponding to the following instruments and values: SERIES D – 1,500,000 (one million and five hundred thousand) obligations of NCr\$ 10.00 (ten cruzeiros novos)

each, numbered from 0.000.001 to 1.500.000, in the amount of NCr\$ 15,000,000.00 (fifteen million cruzeiros novos); SERIES E – 1,500,000 (one million and five hundred thousand) obligations of NCr\$ 15.00 (fifteen cruzados novos) each, numbered from 0.000.001 to 1.500.000, in the amount of NCr\$ 22,500,000.00 (twenty two million, five hundred thousand cruzeiros novos); SERIES F – 600,000 (six hundred thousand) obligations of NCr\$ 100.00 (one hundred cruzados novos) each, numbered from 0.000.001 to 600.000, in the amount of NCr\$ 60,000,000.00 (sixty million cruzeiros novos); Series G – 10,000 (ten thousand) obligations of NCr\$ 1,000.00 (one thousand cruzeiros novos) numbered from 00.001 to 10.000, in the amount of NCr\$ 10,000,000.00 (ten million cruzeiros novos); the above referred loan was registered with this Notary under no. 2, page 2 of Book 5, on August 8, 1966. NUMBER AND PAR VALUE OF THE OBLIGATIONS, INTERESTS, TIME, REDEMPTION AND PAYMENT: Number and value of the securities: the present issue, also compulsorily subscribed by means of contributions paid by the consumers of electric power included in their consumption bills during the fiscal year 1966 amounts to NCr\$ 160,000,000.00 (one hundred and sixty million cruzeiros novos), corresponding to the following instruments and values: SERIES H – 2,000,000 (two million) securities at the par value of NCr\$ 10.00 (ten cruzeiros novos) each, numbered from 0.000.001 to 2.000.000, in the total amount of NCr\$ 20,000,000.00 (twenty million cruzeiros novos); SERIES I - composed of 1,000,000 (one million) securities at the par value of NCr\$ 15.00 (fifteen cruzeiros novos), totaling NCr\$ 15,000,000.00 (fifteen million cruzeiros novos), complying with the numbering from 0.000.001 to 1.000.000; SERIES J – composed of 750,000 (seven hundred and fifty thousand) securities at the par value of NCr\$ 100.00 (one hundred cruzeiros novos), complying with the numbering from 000,001 to 750,000; SERIES L – composed of 50,000 (fifty thousand) securities at the per value of NCr\$ 1,000.00 (one thousand cruzeiros novos), totaling NCr\$ 50,000,000.00 (fifty million cruzeiros novos), complying with the numbering 00,001 to 50,000; Redemption – the securities shall be redeemed at the par value from October 1, 1968 in such a way to be fully redeemed on December 31, 1976, that is, within 10 years, pursuant to the provisions set forth in Article 4 of Law no. 4.156/62. The period for redemption may be anticipated through drawings which shall be carried out semiannually, in an amount not below 1% (one per cent) nor above 50% (fifty per cent) over the total amount of the issue, and distributed on equitable basis according to the quantity of securities of the several series; Interests: 12% (twelve per cent) per year, to be counted from January 1, 1967 and paid in January every year, from 1968. The drawn securities shall be redeemed at the par value, not including interests coming due. - CONDITIONS: The joint liability of the Federal Government is ensured in any case at the par value of the securities, pursuant to the provisions set forth in paragraph 3, Article 4 of Law no. 4.156/62, which provided for the loan under obligations payable to the bearer that is now registered. – ANNOTATIONS: - Presented documents: 1) Federal Official Gazette dated July 13, 1966, Section I, Part I, pages 7,766 to 7,769; 2) Pages, I mean, presented documents: - 1) Federal Official Gazette dated April 7, 1967, Section I, Part I – pages 4,121 to 4,123; 2) Copies of pages of the *Correio Braziliense* dated April 6, 1967; 3) Certified copy of the Minutes of the 10th Extraordinary Stockholders' General Meeting of Centrais Elétricas Brasileiras S/A – Eletrobrás, all the above referred to documents to be filed with this notary. In witness whereof, I affix my signature. Brasília, July 7, 1967. The Official Registrar.