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Federative Republic of Brazil]

1st Real Estate Registry Office of the Federal District
SC/SUL – Quadra 08 – Bloco B – no. 60 – Suíte 140 – Verâncio 2000 – Brasília – DF
Phone: (61) 225-7763 Fax: (61) 225-0289

CERTIFICATE

Luiz Gustavo Leão Ribeiro, Official Registrar of the 1st Real Estate Registry Office of the Federal District, in compliance with Law,

Certifies, in view of the petition of interested party, that examining the books of this Registry Office since its foundation to the present date, the Issue of Debentures made by Centrais Elétricas Brasileiras S/A - ELETROBRÁS on March 19, 1969 is registered with this registry office under number 4, page 06, in the former Book no. 5, in compliance with the attached copies, numbered pages 2 and 3, duly initialed, which are an integral and inseparable part of this certificate. Further certifies that to this date the aforesaid register was not cancelled. In witness whereof, I affix my signature. Brasília, October 15, 2007. I, (illegible signature) assistant notary clerk, verified the certificate.

(illegible signature)
Official Registrar

(stamp)
1st Real Estate Registry Office of the Federal District
PERES ALVES MIRANDA
Authorized Clerk

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Federative Republic of Brazil]
Real Estate Registry Office
Federal Capital – Brasília

Booklet No. 11234

Official Registrar: Dr. César Prates

Deputy Notary Clerk: Geraldo Malvar

César Prates, Official Registrar of the Real Estate Registry Office of the Federal Capital

Certifies that on page 6 of Book no. 5, the issue of Debentures was registered today under no. 4, made by Centrais Elétricas Brasileiras S/A – ELETROBRÁS, a corporation created by the Federal Government pursuant to the provisions set forth in Law no. 3.890-A, dated April 25, 1961, authorized to operate by Federal Decree no. 1.178, dated June 13, 1962, concessionaire of federal public utility services of electric power pursuant to Federal Decree no. 1.540, dated November 16, 1962, with head office in Brasília and main office at Av. Presidente Vargas, 642 – 10th floor, in Rio de Janeiro, State of Guanabara; Corporate Purpose: to carry out studies, projects, construction and operation of power generation plants and transmission lines and distribution of electric power, as well as the execution of business transactions in connection with these activities. – Date of Official Publication of the By-Laws and its Alterations: Federal Official Gazette dated June 14, 1962; August 31, 1964; January 29, 1965; July 5, 1965; July 13, 1966; April 7, 1967; July 9, 1968 and December 10, 1968. – The By-laws and its alterations were registered with the National Department of Industry and Commerce – DNIC under numbers 299, 365, 659, 790, 964, 1265, 1428, 1770 and 1929, respectively. – Date of Official Publication of the Minutes of General Meeting: Federal Official Gazette, on January 20, 1969 and *Correio Braziliense* of Brasília on January 16, 1969 and the General Meeting that deliberated on the issue of debentures and set the conditions was held on December 10, 1968. – Amount of the Loans Previously Issued: 1) Compulsory subscription by means of contributions paid by the consumers of electric power included in their consumption bills during the fiscal years of 1964, 1965 and 1966, in the amounts of NCr\$ 30,000,000.00 (thirty million cruzeiros novos); NCr\$ 107,500,000.00 (one hundred and seven million, five hundred cruzeiros novos); and NCr\$ 160,000,000.00 (one hundred and sixty million cruzeiros novos) respectively, registered with this State Registry Office on April 7, 1965, August 8, 1966 and July 7, 1967. – Number and Value of the Securities: the present issue, also compulsorily subscribed by means of contributions paid by the consumers of electric power included in their consumption bills during the fiscal year 1967 in the amount of NCr\$ 140,000,000.00 (one hundred and forty million cruzeiros novos), corresponding to the following instruments and values: Series M – composed of 2,500,000 (two million and five hundred thousand) securities at the par value of NCr\$ 20.00 (twenty cruzeiros novos), totaling NCr\$ 50,000,000.00 (fifty million cruzeiros novos), complying with the numbering from 0.000.001 to 2.500.000; Series N - composed of 150,000 (one hundred and fifty thousand) securities at the par value of NCr\$ 200.00 (two hundred cruzeiros novos), totaling NCr\$ 30,000,000.00 (thirty million cruzeiros novos), complying with the numbering from 000.001 to 150.000; Series O - composed of 60,000 (sixty thousand) securities at the par value of NCr\$ 1,000.00 (one thousand cruzeiros novos), totaling NCr\$ 60,000,000.00 (sixty million cruzeiros novos), complying with the numbering from 000.001 to 60.000; Conditions: The joint liability of the Federal Government is ensured in any case at the par value of the securities, pursuant to the provisions set forth in paragraph 3, Article 4 of Law no. 4.156/62, which provided for the loan under obligations payable to the bearer that is now registered. – Presented documents: 1) Petition dated March 18, 1969; 2) Pages 658 to 662 of the

Federal Official Gazette dated January 20, 1969; 3) Copy of the pages of *Correio Braziliense* dated January 16, 1969; 4) Certified copy of the Minutes of the 14th Extraordinary Stockholders' General Meeting of Centrais Elétricas Brasileiras S/A – Eletrobrás, all the above referred to documents to be filed with this notary. In witness whereof, I affix my signature. Brasília, March 19, 1969. The Official Registrar (illegible signature).

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1st Real Estate Registry Office
Federal District – Brasília

Booklet No.

Official Registrar:

Deputy Notary Clerk: Geraldo Malvar

Geraldo Malvar, Official Registrar of the 1st Real Estate Registry Office of the Federal District

Certifies that on pages (continued) ... of the Federal Official Gazette dated May 12, 1971; 3) pages 11 and 12 of the *Correio Braziliense* dated May 12, 1971, all the above referred to documents to be filed with this notary. In witness whereof, I affix my signature. Brasília, June 2, 1971. The Official Registrar (illegible signature).