

125052
[Coat of arms of the
Federative Republic of Brazil]
1st Real Estate Registry Office of the Federal District
SC/SUL – Quadra 08 – Bloco B – no. 60 – Suíte 140 – Venâncio 2000 – Brasília – DF
Phone: (61) 225-7763 Fax: (61) 225-0289

CERTIFICATE

Luiz Gustavo Leão Ribeiro, Official Registrar of the 1st Real Estate Registry Office of the Federal District, in compliance with Law,

Certifies, in view of the petition of interested party, that examining the books of this Registry Office since its foundation to the present date, the Issue of Debentures made by Centrais Elétricas Brasileiras S/A - ELETROBRÁS on May 5, 1969 is registered with this registry office under number 5, pages 07/09, in the former Book no. 5, in compliance with the attached copies, numbered pages 2 and 3, duly initialed, which are an integral and inseparable part of this certificate. Further certifies that to this date the aforesaid register was not cancelled. In witness whereof, I affix my signature. Brasília, October 15, 2007. I, (illegible signature) assistant notary clerk, verified the certificate.

(illegible signature)

Official Registrar

(stamp)

1st Real Estate Registry Office of the Federal District
PERES ALVES MIRANDA
Authorized Clerk

Coat of arms of the
Federative Republic of Brazil
Real Estate Registry Office
Federal Capital – Brasília

Booklet No. 11452

Official Registrar: Dr. César Prates

Deputy Notary Clerk: Geraldo Malvar

César Prates, Official Registrar of the Real Estate Registry Office of the Federal Capital – Brasília

Certifies that on pages 7/9 of Book no. 5, Issue of Debentures, the Record number 5 was registered on this date under the following wording: CORPORATE NAME, OBJECT and HEAD OFFICE OF THE COMPANY: Centrais Elétricas Brasileiras S/A – “Eletrobrás”, a corporation created by the Federal Government pursuant to the provisions set forth in Law no. 3.890-A, dated April 25, 1961, authorized to operate by Federal Decree no. 1.178, dated June 13, 1962, concessionaire of federal public utility services of electric power pursuant to Federal Decree no. 54.149, dated August 20, 1964, with head office in Brasília and main office at Av. Presidente Vargas, 642 – 10th floor, in Rio de Janeiro, State of Guanabara; CORPORATE PURPOSE: to carry out studies, projects, construction and operation of power plants and transmission lines and distribution of electric power, as well as the execution of business transactions in connection with these activities. – DATE OF OFFICIAL PUBLICATION OF THE MINUTES OF MEETING - I MEAN, PUBLICATION OF THE BY-LAWS AND ITS ALTERATIONS: Federal Official Gazette dated June 14, 1962; December 14, 1962, August 31, 1964, January 29, 1965; July 5, 1965; July 13, 1966; April 7, 1967, July 9, 1968 and December 10, 1968. – The By-laws and its alterations were registered with the National Department of Industry and Commerce – DNIC under numbers 299, 365, 659, 790, 964, 1265, 1428, 1770 and 1929, respectively. – DATE OF OFFICIAL PUBLICATION OF THE MINUTES OF THE EXTRAORDINARY STOCKHOLDERS’ GENERAL MEETING: Federal Official Gazette, on April 18, 1969 and *Correio Braziliense* of Brasília on April 13, 1969 and the General Meeting that deliberated the issue of debentures and set the conditions was held on February 21, 1969. – AMOUNT OF THE LOANS PREVIOUSLY ISSUED: Compulsory subscription by means of contributions paid by the consumers of electric power included in their consumption bills during the fiscal years of 1964, 1965, 1966 and 1967, in the amounts of NCr\$ 30,000.00; NCr\$ 107,500,000.00; NCr\$ 160,000,000.00 and NCr\$ 140,000,000.00, respectively, registered with this State Registry Office on April 7, 1965, August 8, 1966, July 7, 1967 and March 19, 1969. – NUMBER AND PAR VALUE OF THE OBLIGATIONS, INTERESTS, TIME, REDEMPTION AND PAYMENT: Number and value of the credit instruments: the present record – I mean, the present issue, also compulsorily subscribed by means of contributions paid by the consumers of electric power included in their consumption bills during the fiscal year 1968 in the amount of NCr\$ 200,000,000.00, corresponding to the following instruments and values: SERIES P – composed of 2,250,000 (two million, two hundred and fifty thousand) securities at the par value of NCr\$ 20.00 (twenty cruzeiros novos), totaling NCr\$ 45,000,000.00 (forty five million cruzeiros novos), complying with the numbering from 0.000.001 to 2.250.000; SERIES Q - composed of 400,000 (four hundred thousand) securities at the par value of NCr\$ 150.00 (one hundred and fifty cruzeiros novos), totaling NCr\$ 60,000,000.00 (sixty million cruzeiros novos), complying with the numbering from 000.001 to 400.000; SERIES R - composed of 95,000 (ninety five thousand) securities at the par value of NCr\$ 1,000.00 (one thousand cruzeiros novos), totaling NCr\$ 95,000,000.00 (ninety five million cruzeiros novos), complying with the numbering from 000.001 to 95.000; redemption – from October 1, 1970, by drawings which shall be

carried out semiannually, at amounts not below 1% (one per cent) nor above 50% (fifty per cent) over the total amount of the issue, in such a way to be fully redeemed on December 31, 1988, that is, within 20 years, pursuant to the provisions set forth in Article 4 of Law no. 4.156/62, amended by Law no. 5.873/66. – The securities shall be redeemed according to the value restated at the time of the drawing, not including the interests to be due. – Interests – 6% per year, to be counted from January 1, 1969 over the restated value of the security at the time of its maturity and to be paid in the month of July subsequent to the closing of each fiscal year. – CONDITIONS: The joint liability of the Federal Government is ensured in any case at the par value of the securities, pursuant to the provisions set forth in paragraph 3, Article 4 of Law no. 4.156/62, which provided for the loan under obligations payable to the bearer that is now registered. – ANNOTATIONS: - Presented documents: 1) Petition dated April 28, 1969; 2) Pages 3372/3374 of the Federal Official Gazette dated April 18, 1969; 3) Copy of the pages of *Correio Braziliense* dated April 13, 1969; 4) Certified copy of the Minutes of the 15th Extraordinary Stockholders' General Meeting of Centrais Elétricas Brasileiras S/A – Eletrobrás, all the above referred to documents to be filed with this notary. In witness whereof, I affix my signature. Brasília, May 5, 1969. The Official Registrar (illegible signature).